



# SURBECK ORTHODONTICS

## WELCOME TO OUR OFFICE

So that we might become better acquainted, please complete **both** sides of this form.

### CHILD PATIENT INFORMATION

Patient's Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  Female  Male

Home Address: \_\_\_\_\_ City/State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_ - \_\_\_\_\_ Age: \_\_\_\_\_ Birth date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ School: \_\_\_\_\_

Email: \_\_\_\_\_ Patient Interest/Hobbies/Sports: \_\_\_\_\_

Who referred you and/or how did you find out about our office? \_\_\_\_\_

Do you know a patient currently in our practice? If so, who? \_\_\_\_\_

List all other family members who have received orthodontic treatment in our office: \_\_\_\_\_

Parent or Guardian's Marital Status:  Single  Married  Separated  Divorced  Widowed

Patient resides with:  Both Parents  Mother  Father Person(s) responsible for account \_\_\_\_\_

	Father	Mother	Step-parent/Guardian
Name:	_____	_____	_____
Address: (if different than above)	_____	_____	_____
Cell Phone:	(____) ____ - _____	(____) ____ - _____	(____) ____ - _____
Social Security Number:	____ - ____ - _____	____ - ____ - _____	____ - ____ - _____
Employer/Occupation:	_____	_____	_____
Work Phone:	(____) ____ - _____	(____) ____ - _____	(____) ____ - _____

Sister(s) Name(s): \_\_\_\_\_ Brother(s) Name(s): \_\_\_\_\_

We will gladly assist you in submitting your insurance claims. Release of benefits and information: I authorize my insurance benefits to be paid directly to Dr. Burleigh Surbeck and that I am financially responsible for any balance due. I authorize Dr. Surbeck or the insurance company to release any information required for this claim. I recognize that the New Patient Child Exam fee is \$30, which I will pay should my insurance not cover the exam.

Policy Holder's Name: \_\_\_\_\_ ID # \_\_\_\_\_ Birth date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Insurance Company: \_\_\_\_\_ Group # \_\_\_\_\_ Phone # \_\_\_\_\_

Employer: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ ID # \_\_\_\_\_ Birth date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Insurance Company: \_\_\_\_\_ Group # \_\_\_\_\_ Phone # \_\_\_\_\_

Employer: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please complete the backside of this form.**

FOR OFFICE USE ONLY:			
Benefit Amount \$ _____	Benefit Used \$ _____	Deductible: \$ _____	Age Limit: _____
Method of Payment	<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Annual <input type="checkbox"/> Other
Continuation Form	<input type="checkbox"/> YES	<input type="checkbox"/> NO	
Confirmed on: ____ / ____ / ____	By: _____		

Patient's Dentist: \_\_\_\_\_ (city) \_\_\_\_\_ Approximate date of last check-up \_\_\_\_\_ (mo) \_\_\_\_\_ (yr)

Has your child had any previous orthodontic treatment?  NO  YES If yes, with whom? \_\_\_\_\_  
If yes, satisfied? \_\_\_\_\_

Has your child consulted an orthodontist previously?  NO  YES If yes, with whom? \_\_\_\_\_

Patient's/Parents' primary concerns: \_\_\_\_\_

Has any other immediate family members received orthodontic treatment?  NO  YES If yes, with whom and satisfied? \_\_\_\_\_

Are there any concerns about having orthodontic treatment?  Discomfort  Appearance  Length of treatment  Other

### DENTAL HISTORY

Does your child have a fear of dental treatment?  NO  YES Explain: \_\_\_\_\_

Has your child had an unpleasant experience in a dental office?  NO  YES Explain: \_\_\_\_\_

Is there any unfinished care to be completed by your child's dentist?  NO  YES Explain: \_\_\_\_\_

Has there been any injuries to the face, mouth, chin or teeth?  NO  YES Explain: \_\_\_\_\_

Has your child had any baby or permanent teeth removed?  NO  YES Explain: \_\_\_\_\_

Have you been informed of any missing or extra permanent teeth?  NO  YES Explain: \_\_\_\_\_

Is your child concerned about the appearance of his/her teeth?  NO  YES Explain: \_\_\_\_\_

Does your child have difficulty chewing or swallowing food?  NO  YES Explain: \_\_\_\_\_

Does your child have any speech problems or tongue thrust?  NO  YES If yes, what sounds? \_\_\_\_\_

Does your child grind or clench their teeth while sleeping or awake?  NO  YES  AWAKE  ASLEEP

Has your child ever sucked a thumb or finger?  NO  YES If yes, until what age? \_\_\_\_\_ Currently? \_\_\_\_\_

Does your child frequently breathe through their mouth?  NO  YES  AWAKE  ASLEEP

Does your child have any clicking, popping or soreness of the jaw joint?  NO  YES Explain: \_\_\_\_\_

TO DETERMINE YOUR CHILD'S GROWTH POTENTIAL:

Has your son or daughter reached puberty?  NO  YES Explain: \_\_\_\_\_

Girls- Has she started menstruation?  NO  YES Explain: \_\_\_\_\_

Boys- Has his voice changed?  NO  YES Explain: \_\_\_\_\_

Child's height \_\_\_\_\_ Do you feel growth has completed?  NO  YES Explain: \_\_\_\_\_

Father's Height \_\_\_\_\_ Mother's Height \_\_\_\_\_

Is your child adopted?  NO  YES Explain: \_\_\_\_\_

### MEDICAL HISTORY

Does your child have any allergies?  NO  YES Explain: \_\_\_\_\_  
(ex: medications, foods, latex, bees)

Is your child currently taking any medication?  NO  YES Explain: \_\_\_\_\_

Has your child experienced any health problems?  NO  YES Explain: \_\_\_\_\_

Any major changes in your child's health recently?  NO  YES Explain: \_\_\_\_\_

Is your child currently under physician's care?  NO  YES Explain: \_\_\_\_\_

Have your child's tonsils or adenoids been removed?  NO  YES Explain: \_\_\_\_\_

Has your child ever received a blood transfusion?  NO  YES Explain: \_\_\_\_\_

Has your child been in a risk group for aids?  NO  YES Explain: \_\_\_\_\_

Please check **ONLY** if your child has had any of the following conditions:

Heart Murmur  Hepatitis A (infectious)  Emotional problems

Heart Surgery  Hepatitis B  Frequent Headaches

Artificial Valves/Stents  Hepatitis C  Nervous/ Anxious

Rheumatic fever  Diabetes  Shortness of Breath

Endocrine Disorder  Kidney Disease  Cancer

Prolonged Bleeding  Liver Disease  Bone Disorder

Anemia  Tuberculosis  Growth Disorder

Blood Disease  Bronchitis  Herpes (Fever Blisters)

Development Disorder  Asthma  Tonsillitis

Hives/Rash  Epilepsy  HIV Positive (AIDS)

Artificial Joints  Fainting

Is there any other condition that you think we should know about? \_\_\_\_\_

*I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence, and it is my responsibility to inform this office of any changes in my child's medical status.*

Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_